福萊特玻璃集團股份有限公司

Flat Glass Group Co., Ltd.

(Stock code: 6865)

CONNECTED TRANSACTION
ACQUISITION OF EQUITY INTEREST IN SHANGHAI FULAI RUICHENG

THE ACQUISITION

%

LISTING RULES IMPLICATIONS

%

%

%

INTRODUCTION

[illegible] %

PRINCIPAL TERMS OF THE EQUITY TRANSFER AGREEMENT

Date: [illegible]

Parties: [illegible]

Subject Matter: [illegible] %

Total Consideration [illegible]

Basis for Determination of Total Consideration: [illegible] % [illegible] % [illegible] ([illegible] ([illegible] **Appraisal Benchmark Date** [illegible] (坤元資產評估有限公司 ([illegible] **Valuer**

Payment method: [illegible]

VALUATION OF SHANGHAI FULAI RUICHENG

Appraisal Approaches

[illegible]

[illegible]

[illegible]

[illegible]

Shanghai Fulai Ruicheng

Items	As at the Appraisal Benchmark Date

Items	From January to June 2026

(上海福來瑞誠新材料有限公司

(嘉興義和投資有限公司

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Flat Glass Group Co., Ltd.
Ruan Hongliang