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福萊特玻璃集團股份有限公司

Flat Glass Group Co., Ltd.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6865)

POLL RESULTS OF THE 2022 FOURTH EXTRAORDINARY GENERAL MEETING, THE 2022 SECOND A SHAREHOLDERS' CLASS MEETING AND THE 2022 SECOND H SHAREHOLDERS' CLASS MEETING

Reference is made to the circular of Flat Glass Group Co., Ltd. (the "**Company**") dated 7 November 2022 (the "**Circular**"), and the notices of the Company dated 7 November 2022 in relation to the 2022 Fourth EGM and the 2022 Second H Shareholders' Class Meeting. Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The 2022 Fourth EGM, the 2022 Second A Shareholders' Class Meeting and the 2022 Second H Shareholders' Class Meeting were held at Conference Room, 2nd Floor, Administrative Building, Flat Glass Group Co., Ltd., 959 Yunhe Road, Xiuzhou District, Jiaxing, Zhejiang Province, the PRC on Wednesday, 30 November 2022.

All the Directors attended the 2022 Fourth EGM, the 2022 Second A Shareholders' Class Meeting and the 2022 Second H Shareholders' Class Meeting either in person or through electronic means.

As at the date of the 2022 Fourth EGM, the 2022 Second A Shareholders' Class Meeting and the 2022 Second H Shareholders' Class Meeting:

(i) the total number of Shares entitling the holders to attend and vote on the resolutions proposed at the 2022 Fourth EGM was 2,146,893,254 Shares (comprising 1,696,893,254 A Shares and 450,000,000 H Shares), representing 100% of the total issued share capital of the Company. The Shareholders with voting rights in attendance either in person or by proxy at the 2022 Fourth EGM, held a total of

POLL RESULTS OF THE 2022 FOURTH EGM:

The table below sets out the poll results in respect of the resolutions proposed at the 2022 Fourth EGM:

RESOLUTIONS		Number of votes cast (Approximate percentage of total number of votes cast)		
		For	Against	Abstain
Special resolution 1.	To consider and approve the downward adjustment of the conversion price of "Flat Convertible Bonds" of the Company.	123,972,593 49.4156%	123,725,696 49.3171%	3,179,351 1.2673%
Special resolution 2.	To consider and approve the request to the Shareholders to authorize the Board of Directors to handle all the matters relating to downward adjustment of the conversion price of "Flat Convertible Bonds".	115,140,593 47.5698%	123,725,696 51.1167%	3,179,351 1.3135%

As not more than two-thirds of the votes were cast in favour of the above special resolutions, they were not passed at the 2022 Fourth EGM.

POLL RESULTS OF THE 2022 SECOND A SHAREHOLDERS' CLASS MEETING:

The table below sets out the poll results in respect of the resolutions proposed at the 2022 Second A Shareholders' Class Meeting:

RESOLUTIONS		Number of votes cast (Approximate percentage of total number of votes cast)		
		For	Against	Abstain
Special resolution 1.	To consider and approve the downward adjustment of the conversion price of "Flat Convertible Bonds" of the Company.	7,498,612 39.9446%	11,100,706 59.1327%	173,200 0.9227%
Special resolution 2.	To consider and approve the request to the Shareholders to authorize the Board of Directors to handle all the matters relating to downward adjustment of the conversion price of "Flat Convertible Bonds".	7,498,612 39.9446%	11,100,706 59.1327%	173,200 0.9227%

As not more than two-thirds of the votes were cast in favour of the above special resolutions, they were not passed at the 2022 Second A Shareholders' Class Meeting.