H K E C L E H K L

福萊特玻璃集團股份有限公司

Flat Glass Group Co., Ltd.

(Stock code: 6865)

NOTICE OF THE 2022 FIRST EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2022 First EGM of Flat Glass Group Co., Ltd. (the "Company") will be held at 14:00 p.m. on Friday, 29 July 2022 at the Conference Room, 2nd Floor, Administrative Building, Flat Glass Group Co., Ltd., 959 Yunhe Road, Xiuzhou District, Jiaxing, Zhejiang Province, the PRC for the purpose of considering, and if thought fit, passing the following resolutions by way of ordinary or special resolutions as indicated. Unless defined otherwise, capitalized terms used in this notice shall have the same meanings as those defined in the circular of the Company dated 7 July 2022:

Special resolution 1. To consider and approve the report on the Company's compliance of the conditions for the proposed Non-public Issuance.

Special resolution 2. To consider and approve the proposal for the Non-public Issuance including the following:

(i) class and nominal value of the Shares to be issued;

(ii) method and time of issuance;

(iii) target subscribers and subscription method;

(iv) price determination date, issue price and pricing principles;

(v) number of Shares to be issued;

(vi) lock-up period;

(vii) place of listing;

(viii) arrangement relating to the accumulated profits prior to the Non-public Issuance;

(ix) validity period of the resolutions regarding the Non-public Issuance; and

(x) use of proceeds.

Special resolution 3. To consider and approve the preliminary plan of the proposed Non-public Issuance.

Special resolution 4. To consider and approve the feasibility analysis report on the use of the proceeds by the Non-public Issuance.

Ordinary resolution 5. To consider and approve the report on use of previous proceeds.

Special resolution 6. To consider and approve the report on dilution of immediate return as a result of the Non-public Issuance, the remedial measures and related entities' commitments.

Special resolution 7. To consider and approve the dividend distribution plan for the Shareholders for the next three years (2022-2024).

Special resolution 8. To consider and approve the mandate of the Board at the general meeting to deal with all matters relating to the Non-public Issuance.

By order of the Board of
Flat Glass Group Co., Ltd.
Ruan Hongliang
Chairman

Jiaxing, Zhejiang Province, the PRC
7 July 2022

A[illegible] M. R[illegible] H[illegible], M[illegible]. J[illegible] J[illegible], M. [illegible] M. [illegible] Q[illegible]. I[illegible] M[illegible] P[illegible], M[illegible]. H[illegible] F[illegible] M[illegible]. N[illegible] K[illegible] C[illegible].

Notes:

1. In order to ascertain the Shareholders' entitlement to attend and vote at the 2022 First EGM, the register of members of the Company will be closed from 25 July 2022 (Monday) to 29 July 2022 (Friday) (both days inclusive), during which period no transfer of shares will be registered. In order to qualify for attending and voting at the forthcoming 2022 First EGM, all transfer documents must be lodged with the Company's share registrar in respect of H Shares, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong (for holders of H Shares), for registration before 4:30 p.m. on Friday, 22 July 2022. H Shareholders whose names appear on the register of members of the Company on Friday, 22 July 2022 are entitled to attend and vote at the 2022 First EGM. The record date and arrangements in respect of the A Shareholders who are entitled to attend the 2022 First EGM will be determined and announced separately in the PRC by the Company.

2. Shareholders who are entitled to attend and vote at the 2022 First EGM may appoint one or more proxies to attend and vote on their behalf. A proxy need not be a Shareholder.

3. The instrument appointing a proxy must be in writing under the hand of a Shareholder or his attorney duly authorized in writing. If the Shareholder is a legal person, that instrument must be executed either under its seal or under the hand of its director or other attorney duly authorised to sign the same.

4. In order to be valid, the proxy form must be deposited by hand or by post, for holders of H Shares of the Company, to the H share registrar of the Company, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong not less than 24 hours before the time for holding the 2022 First EGM (i.e. Before Thursday, 28 July 2022) (or any adjournment thereof). If the proxy form is signed by a person under a power of attorney or other authority, a notarial copy of that power of attorney or authority shall be deposited at the same time as mentioned in the proxy form. Completion and return of the proxy form will not preclude the Shareholders from attending and voting in person at the 2022 First EGM or any adjourned meetings should they so wish.

5. Shareholders or their proxies shall provide their identification documents when attending the 2022 First EGM.

6. Shareholders attending the 2022 First EGM shall be responsible for their own travel and accommodation expenses.

7. The address of the head office in the PRC of the Company is 1999 Yunhe Road, Xiuzhou District, Jiaxing, Zhejiang Province, the PRC.